

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,486.9	-181.8	-0.77%
BSE Sensex	77,288.5	-728.7	-0.93%
GIFT Nifty*	23,510.0	-20.0	-0.08%
Dow Jones	42,454.8	-132.7	-0.31%
S&P 500	5,712.2	-64.5	-1.12%
NASDAQ Comp.	17,899.0	-372.8	-2.04%
FTSE 100	8,689.6	25.8	0.3%
CAC 40	8,030.7	-77.9	-0.96%
DAX	22,839.0	-270.8	-1.17%
Shanghai*	3,372.7	+4.0	+0.12%
Nikkei 225*	37,648.0	-379.3	-1%
Hang Seng*	23,483.3	139.1	0.6%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	69.8	-0.1	-0.20%
Oil (Brent)	73.9	-0.1	-0.15%
Gold	3,026.4	6.7	0.22%
Silver	33.7	0.0	0.12%
Copper	9,813.5	-71.9	-0.73%
Cotton	0.66	0.00	-0.06%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	0.00	-0.33
USD/INR	85.71	-0.06	-0.07
GBP/INR	110.65	-0.25	-0.22
EUR/INR	92.53	-0.11	-0.12
DX Index	104.22	0.04	0.04

VIX	Value	Change (Pts)	Change (%)
India VIX	13.47	-0.16	-1.17%
S&P 500 VIXApr 24	18.33	1.18	6.88%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.606	-0.027
US 10-Year Yield	4.327	0.048

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 181 points lower at 23,486 on Wednesday.

Bharat Dynamics

The company secured a ₹4,362.23 crore contract from the Ministry of Defence for supplying armaments to the Indian Armed Forces.

Bharti Airtel

The company launched IPTV services in 2000 cities, offering 600 channels, 29 streaming apps, Wi-Fi, and plans starting at ₹699.

EaseMyTrip

The company signed an MoU with Tourism New Zealand to promote Indian tourism through curated packages, seasonal campaigns, and streamlined booking solutions.

Exicom Tele-Systems

The company signed an MoU with IONAGE to integrate charging solutions and software, enhancing EV charger discoverability, accessibility, and operational efficiency in India.

GAIL

The company received PNGRB approval to increase DUPL-DPPL natural gas pipeline capacity from 19.9 MMSCMD to 22.5 MMSCMD (+13.07%) for three years.

Gujarat Ambuja Exports

The company commenced commercial production at its 1200 TPD maize processing unit in Sitarganj, Uttarakhand, increasing total capacity to 5200 TPD.

Intellect Design Arena

The company partnered with LTIMindtree to enhance financial services in MEA & APAC using eMACH.ai and iTurmeric solutions.

JSW Infrastructure

The company completed acquiring a slurry pipeline business from JSW Utkal Steel for ₹1,617 crores and signed a 20-year transportation agreement.

Maruti Suzuki

The company approved setting up its 3rd Kharkhoda plant with a 2.5 lakh units/year capacity, raising total capacity there to 7.5 lakh units/year.

REC

The company approved a ₹1,70,000 crore market borrowing program for FY26, including domestic bonds, ECBs, term loans, and commercial papers.

SpiceJet

The company expands its domestic network by adding 24 new flights for Summer 2025.

Wardwizard Innovations & Mobility

The company announced a promoter fund infusion to support business, production, working capital, and expansion in the 2W and 3W segments.

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